

SCHEDULE 1

Dakkota Integrated Systems, LLC

GM Cure/Claim Recovery

June 12th, 2009

Type of Claim	PO/Contract #	Amount (\$)	Currency	Status
Posted in edacor - Need Approval or Payment: Dakkota requires 100% Payment				
GMT 900 Normal Production for May, 2009		89,771.41	USD	In edacor - Ready to pay - Stayed
Sigma POP Normal Production for May, 2009		801,260.37	USD	In edacor - Ready to pay - Stayed
Sigma POP Normal Production for May, 2009		18,787.37	CDN	In edacor - Ready to pay - Stayed
Service Parts Shipments for May, 2009		57,305.71	USD	In edacor - Ready to pay - Stayed
Sigma VAA Normal Production for March, 2009		648,920.97	USD	In edacor - Awaiting Audit Approval
Sigma VAA Scope Change Retro Spot Buy		98,000.00	USD	In edacor - Ready to pay - Stayed
GMX 322 Returnable Containers for Dash Mats	0WMM0L2W	19,135.00	USD	In edacor - Ready to pay - Stayed
GMX 295 Tooling for FRONT Side Door Trim Assembly	0WMM09LM	20,000.00	USD	In edacor - On Audit Hold
GMT 900 Tooling for Headliner Panel Assembly Changes	0WMM0FGR	8,670.00	USD	In edacor - Ready to pay - Stayed

Total Posted in edacor - Need Approval or Payment **1,743,063.46** **USD**

Total Posted in edacor - Need Approval or Payment **18,787.37** **CDN**

Direct Purchasing: Invoiced - Not Yet Posted in edacor: Dakkota requires 100% Payment

GMX 265 Tooling for Instrument Panel Electrical Tester	0WMM08PC	309,925.00	USD	Invoiced - Not Yet in edacor
GMX 295 Tooling for Front Side Door Trim Assembly	0WMM0FGM	19,200.00	USD	Invoiced - Not Yet in edacor
GMX 295 Tooling for Instrument Panel Plate Assembly	0WMM0EVC	11,983.20	USD	Invoiced - Not Yet in edacor
GMT 900 Tooling for Headliner Panel Assembly Changes	0WMM0FGP	4,150.00	USD	Invoiced - Not Yet in edacor
GMT 900 Tooling for Headliner Panel Assembly Changes	0WMM0J71	114,697.00	USD	Invoiced - Not Yet in edacor
Purchase of Components for GMX 322 Non-Saleable Build Part Number 15836358 - Carrier Assembly	0WMM0JTP	94,774.05	CDN	Invoiced - Not Yet in edacor
Purchase of Components for GMX 322 Non-Saleable Build Part Number 15836476 - Bracket Assembly-Steering Column	0WMM0JTR	4,912.65	CDN	Invoiced - Not Yet in edacor
Purchase of Components for GMX 322 Non-Saleable Build Part Number 15836527 - Reinforcement Assembly-Steering Column	0WMM0JTT	17,962.65	CDN	Invoiced - Not Yet in edacor
Purchase of Components for GMX 322 Non-Saleable Build Part Number 15836531 - Reinforcement Assembly-Parking Brake	0WMM0JTV	5,737.50	CDN	Invoiced - Not Yet in edacor
Purchase of Components for GMX 322 Non-Saleable Build Part Number 15897785 - Bolster-IP Driver, Knee	0WMM0JTW	7,710.30	CDN	Invoiced - Not Yet in edacor
Tooling Required per EWO's DKTAB,DRLSYA,DTCGAA - RFQ TC0021150	TCS27586	13,749.00	USD	Invoiced - Not Yet in edacor
Banking Costs Related to GMT 900 Crew Cab Headliners	0WMM0L6W	4,900.00	USD	Invoiced - Not Yet in edacor
GMX 322 Rework per TWO 1048808(DPSBBB)	0WMM0LOJ	10,388.00	USD	Invoiced - Not Yet in edacor
GMX 295 OHS - Modify Tester Station	0WMM0KNO	47,175.00	USD	Invoiced - Not Yet in edacor
GMX 322 Application of 2 pcs Protective Tape	LAS52969	24,245.00	USD	Invoiced - Not Yet in edacor
GMX 295 OHS Cloth Change Validation Testing	TCS94501	69,471.00	USD	Invoiced - Not Yet in edacor
GMT 265 Model Balance Out Obsolescence (1 of 2)	M0900021	42,000.00	USD	Claim Number Established
GMT 265 Model Balance Out Obsolescence (2 of 2)	M0900030	22,000.00	EUR	Claim Number Established
GMT 900 Model Balance Out Obsolescence - Toluca/Oshawa	M0900057	5,872.41	USD	Claim Number Established

Total Invoiced - Not Yet Posted in edacor **677,765.61** **USD**

Total Invoiced - Not Yet Posted in edacor **131,097.15** **CDN**

Total Invoiced - Not Yet Posted in edacor **22,000.00** **EUR**

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Type of Claim	PO/Contract #	Amount (\$)	Currency	Status
Indirect Purchasing: Need GM Purchase Order - Dakkota Requires 100% Payment				
Sigma VAA Normal Production for May, 2009		483,686.85	USD	Invoiced Under Interim Blanket PO
Sigma LGR Expedited Freight Charges for December, 2008		3,300.00	USD	Need PO from 3rd Party Manager
Sigma LGR Expedited Freight Charges for February, 2009		300.00	USD	Need PO from 3rd Party Manager
Sigma LGR Replacement Parts Charges for February, 2009		738.88	USD	Need PO from 3rd Party Manager
Sigma LGR Expedited Freight Charges for March, 2009		3,600.00	USD	Need PO from 3rd Party Manager
Sigma LGR Replacement Parts Charges for March, 2009		582.98	USD	Need PO from 3rd Party Manager
Sigma LGR Replacement Parts Charges for April, 2009		443.19	USD	Need PO from 3rd Party Manager
Sigma LGR Expedited Freight Charges for May, 2009		600.00	USD	Need PO from 3rd Party Manager
Sigma LGR Replacement Parts Charges for May, 2009		455.79	USD	Need PO from 3rd Party Manager
Total Needing GM Purchase Orders		493,707.69	USD	
Direct Purchasing: Commercial Issues - Dakkota requires 100% Payment				
GMX 295 Valance Panel Price Increase - \$1.81 per Piece (1/1/08 - 6/11/09)		25,702.04	USD	Need PO from Buyer
GMX 322 Valance Panel Price Increase - \$2.02 per Piece (1/1/08 - 6/11/09)		196,709.62	USD	Need PO from Buyer
GMX 295 - V and RHD Program Cancellation		100,000.00	USD	Estimate only. Value To Be Determined
Total Commercial Issues		322,411.66	USD	
Indirect Purchasing: Commercial Issues - Dakkota requires 100% Payment				
Sigma - Squeak & Rattle Foam Block - TWO 1106094		400.00	USD	Need PO from 3rd Party Manager
Sigma - Squeak & Rattle Foam Block - TWO 1113590		1,200.00	USD	Need PO from 3rd Party Manager
GMX 322/206/226 Cockpit Unrecovered Launch Cost		198,877.50	USD	Need PO from Indirect Purchasing
Sigma VAA Variable Cost Price Increase - \$2.00 per Piece		4,068.00	USD	May 2009 Retro.
Total Commercial Issues		204,545.50	USD	
Grand Total GM Recovery Claim		3,441,483.92	USD	
		149,884.52	CDN	
		22,000.00	EUR	